



Application for Canadian Old Age, Retirement and Survivors benefits under the Agreement on Social Security between Canada and Republic of Estonia

Canada

SECTION 2 - GENERAL INFORMATION ABOUT THE CONTRIBUTOR OR APPLICANT FOR AN OLD AGE SECURITY PENSION (To be completed by all applicants)**3.** Optional: ☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms.**4.** Given Name and Initial

Family Name

Family Name at Birth

5. Address (No. and Street, Apt. No.)

City, Town or Village

6. Mailing Address:☐ same as question 5 or

Province or Territory

Country

Postal Code

7. Place of Birth**8.** Name on Canadian Social Insurance Card☐ same as question 4 or**9.** Indicate periods of residence and/or periods of employment in a country other than Canada and Estonia.

Name of Country	Social Security Number in that Country	Residence				Employment				Has a benefit been requested?	
		From		To		From		To		Yes	No
		Year	Month	Year	Month	Year	Month	Year	Month		
										☐	☐
										☐	☐
										☐	☐

10. Since January 1, 1966, have you or your spouse or common-law partner been eligible for Canadian Family Allowances or the Child Tax Benefit for a child born after December 31, 1958?

Contributor ☐ Yes ☐ No Spouse or Common-law partner ☐ Yes ☐ No

11A. Marital Status☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Common-Law ☐ Surviving spouse or common-law partner**11B.** Spouse's or Common-law partner's Full Name**11C.** Spouse's or Common-law partner's Date of Birth Year Month Day**SECTION 3 - TO BE COMPLETED WHEN APPLYING FOR AN OLD AGE SECURITY PENSION (Otherwise, proceed to SECTION 4)**

12. If born outside Canada, give date and place of entry into Canada.

Year Month Day Place of Entry

13. Indicate the legal status of your residence in Canada at the time of your departure from Canada.

- ☐ Canadian Citizen ☐ Temporary Resident Permit Holder (formerly known as Minister's Permit)
- ☐ Permanent resident (formerly known as Landed Immigrant) ☐ Other (please specify)

Canadian Social Insurance Number				PROTECTED B (when completed)			
14. List the places where you have lived from birth to the present. Do not include changes within the same city, town or village. (If more space is needed, provide the information on a separate sheet of paper.)							
From		To		City, Town or Village	Province or State	Country	
Year	Month	Year	Month				
15. Give name, address and telephone number of two persons, not related to you by blood or marriage, with whom we can confirm the facts of your residence in Canada.							
				Address		Telephone Number (including area, city or regional code)	
16. Are you considered a resident of Canada for tax purposes? ☐ Yes ☐ No If no, is your net world income for the year 2023 less than \$86,912 in Canadian dollars? (See the guide for more information) ☐ Yes ☐ No							
SECTION 4 - TO BE COMPLETED WHEN APPLYING FOR A CANADA PENSION PLAN RETIREMENT PENSION (Otherwise, proceed to SECTION 5)							
17. When do you want your pension to start? IMPORTANT: Please read the information sheet before completing this section. Select one only ☐ As soon as I qualify; or ☐ At the age of 65 (your pension will start the month after your 65th birthday); or ☐ As of (indicate date) _____ YYYY MM							
SECTION 5 - TO BE COMPLETED WHEN APPLYING FOR A SURVIVOR'S PENSION OR A DEATH BENEFIT (Otherwise, proceed to SECTION 6)							
A. GENERAL INFORMATION ABOUT THE APPLICANT							
18A. Optional: ☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms.							
18B. Given Name and Initial			Family Name			Family Name at Birth	
19. Address (No. and Street, Apt. No.)				City, Town or Village		20. Mailing Address: ☐ same as question 19 or	
Province or Territory		Country		Postal Code			
21. Applicant's relationship to the deceased contributor							

Canadian Social Insurance Number

A. GENERAL INFORMATION ABOUT THE APPLICANT (CONTINUED)**22.** Is there an executor, administrator or legal representative of the estate of the deceased contributor?☐ Yes If "Yes", indicate whether☐ Same as in questions 18 and 19 or☐ No☐ As shown below

Given Name

Family Name

Address (No. and Street, Apt. No.)

City, Town or Village

Province or Territory

Country

Postal Code

B. INFORMATION ABOUT THE SURVIVOR**23.** Social Insurance Number in Canada**24A.**

Optional:

☐ Mr.☐ Mrs.☐ Miss☐ Ms.**24B.** Given Name☐ Same as in question 18 or

Family Name

☐ Same as in question 18 or

Family Name at Birth

☐ Same as in question 18 or**25.** At the time of the contributor's death, were you residing with him or her?☐ Yes ☐ No**26.** At the time of the contributor's death, were you married to him or her?☐ Yes ☐ No**SECTION 6 - TO BE COMPLETED WHEN APPLYING FOR A SURVIVING CHILD'S BENEFIT**
(Otherwise, proceed to SECTION 7) Questions 28 and 29 to be completed only when the applicant is not the person named in question 18.**27.**

Full Name of Child

Date of Birth

Year

Month

Day

For use by the Social Security
Institution of Estonia only

Verified by:

28A. Optional: ☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms.**28B.** Given Name

Family Name

29. Address (No. and Street, Apt. No.)

City, Town or Village

Province or Territory

Country

Postal Code

SECTION 7 - TO BE SIGNED BY THE APPLICANT AND, IF APPLICANT SIGNS WITH MARK, BY A WITNESS.

NOTE: If you are applying on behalf of the applicant, indicate on a separate sheet of paper your full name and address, and the reason you are making this application.

30. Declaration and signature

I declare that, to the best of my knowledge, the information given in this application is true and complete. I authorize the social security institution of the country which is a Party to this Agreement to furnish to Service Canada all the information and evidence in its possession which relate or could relate to this application for benefits.

The information you provide is collected under the authority of the *Old Age Security Act (OAS Act)* and the *Canada Pension Plan* legislation to determine your eligibility for benefits. The Social Insurance Number (SIN) is collected under the authority of section 52 of the *Canada Pension Plan Regulations*, section 15 of the *OAS Regulations* and in accordance with Treasury Board Secretariat Directive on the SIN as an authorized user of the SIN. The SIN will be used to ensure an individual's exact identification so that contributory earnings can be correctly posted allowing for benefits and entitlements to be accurately calculated. The SIN will also be used for income verification purposes with the Canada Revenue Agency to deliver better service to you, and minimize government duplication.

Submitting this application is voluntary. However, if you refuse to provide your personal information, the Department of Employment and Social Development Canada (ESDC) will be unable to process your application.

The information you provide may be used and/or disclosed for policy analysis, research, and/or evaluation purposes. In order to conduct these activities, various sources of information under the custody and control of ESDC may be linked. However, these additional uses and/or disclosures of your personal information will never result in an administrative decision being made about you (such as a decision on your entitlement to a benefit).

The information you provide may be shared within ESDC, with any federal institution, provincial authority or public body created under provincial law with which the Minister of ESDC may have entered into an agreement, and/or with nongovernmental third parties for the purpose of administering the *Canada Pension Plan*, the *OAS Act*, other acts of Parliament and federal or provincial law as well as for policy analysis, research and/or evaluation purposes. The information may be shared with the government of other countries in accordance with agreements for the reciprocal administration or operation of that law, of the *OAS Act* and of the *Canada Pension Plan*.

Your personal information is administered in accordance with the *OAS Act*, the *Canada Pension Plan* and the *Privacy Act*. You have the right of access to, and to the protection of, your personal information. It will be kept in Personal Information Bank ESDC PPU 146 (CPP) and Personal Information Bank ESDC PPU 116 (OAS). Instructions for obtaining this information are outlined in the government publication entitled *Info Source*, which is available at the following Web site address: www.infosource.gc.ca. *Info Source* may also be accessed online at any Service Canada Centre.

NOTE: If you make a false or misleading statement, you may be subject to an administrative monetary penalty and interest, if any, under the *Canada Pension Plan* or the *Old Age Security Act*, or may be charged with an offence. Any benefits you received or obtained to which there was no entitlement would have to be repaid.

**Signature of
Applicant**

Date

Year Month Day

Telephone Number
(including area, city or regional code)

NOTE: Signature by mark is acceptable if witnessed by any responsible person who must complete the declaration on the following page.

31. Declaration of witness

I read the contents of this application to the applicant who appeared to fully understand and who made his or her mark in my presence.

Signature of Witness

Name of Witness (Please print)

Address of Witness

TO BE COMPLETED BY THE LIAISON AGENCY IN CANADA

Eligibility Date - OAS Year Month Day	Eligibility Date - CPP Year Month Day	Date of receipt Year Month Day	Age A B T ☐ ☐ ☐	Residence Status X Y Z O ☐ ☐ ☐ ☐
Payment Date - OAS Year Month Day	Payment Date - CPP Year Month Day	Elective Date Year Month Day	Residence (Transitional Rules) 3 (1) (b) 3 (1) (c)	Residence 3 (1.1)
Aggregate	I certify that the applicant is eligible to receive the benefit(s) indicated as of the date(s) shown and that the benefit(s) is (are) payable under the provisions of the <i>Old Age Security Act</i> or the <i>Canada Pension Plan</i> .			
Rounded Down	Certified by:			Date
	Verified by:			Date

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