



**Application for Canadian Old Age, Retirement and Survivors
benefits under the Agreement on Social Security between
Canada and the Republic of Bulgaria**

In which language do you wish to receive your correspondence?

☐ English

☐ French

Please:

- Read the enclosed guide

- Complete the unshaded areas only

SECTION 1 - TO BE COMPLETED BY ALL APPLICANTS

**For use by the Social
Security Institution
of Bulgaria only**

1. Social Security Numbers of the contributor or applicant for an Old Age Security Pension
Social Security or Identification Number Canadian Social Insurance Number

Date of receipt:

2. Indicate the benefits for which you wish to apply and submit the required documentation.

A. BENEFIT BASED ON RESIDENCE IN CANADA AFTER REACHING AGE 18:

☐ **Old Age Security Pension**

Complete: Sections 1, 2, 3 and 7

Submit:

Indicate:

Year

Month

Day

- a birth certificate

- date of birth

- proof of the legal status of your residence in Canada at the time of your departure
(Canadian citizenship card, immigration papers, etc.). IF YOU WERE BORN IN
CANADA AND LIVED THERE CONTINUOUSLY UNTIL YOUR DEPARTURE, THIS
PROOF IS NOT REQUIRED.

- proof of the dates of your entry into and your departure from Canada
(passports, visas, ship or airline tickets, etc.)

Verified by:

☐ Attached

☐ Attached

**B. BENEFITS BASED ON CONTRIBUTIONS PAID TO THE CANADA PENSION PLAN
SINCE JANUARY 1966:**

Verified by:

☐ **Retirement Pension**

Complete: Sections 1, 2, 4 and 7

Submit:

Indicate:

Year

Month

Day

- a birth certificate

- date of birth

☐ **Survivor's Pension**

☐ **Surviving Child's Benefit**

☐ **Death Benefit**

Complete: Sections 1, 2, 5, 6 (if necessary) and 7

Submit*:

Indicate:

Year

Month

Day

- a death certificate

- date of death

- a birth certificate for the
deceased contributor

- date of birth of
the deceased
contributor

Year

Month

Day

- a birth certificate for the survivor
and each dependent child

- date of birth of
the survivor

Year

Month

Day

- a marriage certificate

- date of
marriage

Year

Month

Day

* If applying for a Death Benefit only, submit the contributor's death and birth
certificates only.

If you wish to apply for a Canada Pension Plan Disability Benefit, please complete form BGR-CAN 1 (DI)
which is available on this website and from your nearest social security office.

SECTION 2 - GENERAL INFORMATION ABOUT THE CONTRIBUTOR OR APPLICANT FOR AN OLD AGE SECURITY PENSION (To be completed by all applicants)
3. Optional: ☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms.

4. Given Name and Initial Family Name Family Name at Birth

5. Address (No. and Street, Apt. No.) City, Town or Village **6.** Mailing Address:
☐ same as question 5 or
 Province or Territory Country Postal Code

7. Place of Birth **8.** Name on Canadian Social Insurance Card
☐ same as question 4 or

9. Indicate periods of residence and/or periods of employment in a country other than Canada and Bulgaria.

Name of Country	Social Security Number in that Country	Residence				Employment				Has a benefit been requested?	
		From	To	From	To	From	To	From	To	Yes	No
		Year	Month	Year	Month	Year	Month	Year	Month		
										☐	☐
										☐	☐
										☐	☐

10. Since January 1, 1966, have you or your spouse or common-law partner been eligible for Canadian Family Allowances or the Child Tax Benefit for a child born after December 31, 1958?

Contributor	Spouse or Common-law partner
☐ Yes ☐ No	☐ Yes ☐ No

11A Marital Status
☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Common-Law ☐ Surviving spouse or common-law partner

11B Spouse's or Common-law partner's Full Name **11C** Spouse's or Common-law partner's Date of Birth

Year	Month	Day
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SECTION 3 - TO BE COMPLETED WHEN APPLYING FOR AN OLD AGE SECURITY PENSION (Otherwise, proceed to SECTION 4)
12. When do you want your pension to start?
IMPORTANT: Please read the information guide under "When to apply" before completing this section.

☐ As soon as I qualify

Select one only
☐ As of (indicate a date) _____
 Year Month

Note: If you indicate a date, no payment will be made for any period before that date, even if you qualify before.

13. If born outside Canada, give date and place of entry into Canada.

Year	Month	Day	Place of Entry
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14. Indicate the legal status of your residence in Canada at the time of your departure from Canada.

☐ Canadian Citizen
☐ Temporary Resident Permit Holder
(formerly known as Minister's Permit)

☐ Permanent resident (formerly known as Landed Immigrant)
☐ Other (please specify)

15. List the places where you have lived from birth to the present. Do not include changes within the same city, town or village. (If more space is needed, provide the information on a separate sheet of paper.)

From		To		City, Town or Village	Province or State	Country
Year	Month	Year	Month			

16. Give name, address and telephone number of two persons, not related to you by blood or marriage, with whom we can confirm the facts of your residence in Canada.

Name	Address	Telephone Number (including area, city or regional code)

17. Are you considered a resident of Canada for tax purposes?

☐ Yes
☐ No

If no, is your net world income for the year 2023 less than \$86,912 in Canadian dollars? (See the guide for more information)

☐ Yes
☐ No

SECTION 4 - TO BE COMPLETED WHEN APPLYING FOR A CANADA PENSION PLAN RETIREMENT PENSION (Otherwise, proceed to SECTION 5)

18. When do you want your pension to start?

IMPORTANT: Please read the information sheet before completing this section.

☐ As soon as I qualify

or

☐ At the age of 65 (your pension will start the month after your 65th birthday)

or

☐ As of (indicate date)

Year

Month

Select one only

SECTION 5 - TO BE COMPLETED WHEN APPLYING FOR A SURVIVOR'S PENSION OR A DEATH BENEFIT (Otherwise, proceed to SECTION 6)

A. GENERAL INFORMATION ABOUT THE APPLICANT

19A Optional: ☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms.

19B Given Name and Initial

Family Name

Family Name at Birth

20. Address (No. and Street, Apt. No.)

City, Town or Village

Province or Territory

Country

Postal Code

21. Mailing Address:

☐ same as question 20 or

Canadian Social Insurance Number:	PROTECTED B (when completed)																
A. GENERAL INFORMATION ABOUT THE APPLICANT (CONTINUED)																	
22. Applicant's relationship to the deceased contributor																	
23. Is there an executor, administrator or legal representative of the estate of the deceased contributor?																	
☐ Yes If "Yes" , indicate whether																	
☐ No																	
☐ Same as in questions 19 and 20 or																	
☐ As shown below																	
Given Name	Family Name																
Address (No. and Street, Apt. No.)	City, Town or Village																
Province or Territory	Country	Postal Code															
B. INFORMATION ABOUT THE SURVIVOR																	
24. Social Insurance Number in Canada	25A Optional: ☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms.																
25B Given Name ☐ Same as in question 19 or	Family Name ☐ Same as in question 19 or	Family Name at Birth ☐ Same as in question 19 or															
26. At the time of the contributor's death, were you residing with him or her? ☐ Yes ☐ No	27. At the time of the contributor's death, were you married to him or her? ☐ Yes ☐ No																
SECTION 6 - TO BE COMPLETED WHEN APPLYING FOR A SURVIVING CHILD'S BENEFIT (Otherwise, proceed to SECTION 7) Questions 29 and 30 to be completed only when the applicant is not the person named in question 19.																	
28. Full Name of Child	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="3" style="padding: 5px;">Date of Birth</th> </tr> <tr> <th style="width: 33%; padding: 5px;">Year</th> <th style="width: 33%; padding: 5px;">Month</th> <th style="width: 34%; padding: 5px;">Day</th> </tr> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> </table>		Date of Birth			Year	Month	Day									
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29B Given Name	Family Name																
30. Address (No. and Street, Apt. No.)		City, Town or Village															
Province or Territory	Country	Postal Code															

SECTION 7 - TO BE SIGNED BY THE APPLICANT AND, IF APPLICANT SIGNS WITH MARK, BY A WITNESS.**NOTE: If you are applying on behalf of the applicant, indicate on a separate sheet of paper your full name and address, and the reason you are making this application.****31. Declaration and signature**

I declare that, to the best of my knowledge, the information given in this application is true and complete. I authorize the social security institution of the country which is a Party to this Agreement to furnish to Service Canada all the information and evidence in its possession which relate or could relate to this application for benefits.

The information you provide is collected under the authority of the *Old Age Security Act (OAS Act)* and the *Canada Pension Plan* legislation to determine your eligibility for benefits. The Social Insurance Number (SIN) is collected under the authority of section 52 of the *Canada Pension Plan Regulations*, section 15 of the *OAS Regulations* and in accordance with Treasury Board Secretariat Directive on the SIN as an authorized user of the SIN. The SIN will be used to ensure an individual's exact identification so that contributory earnings can be correctly posted allowing for benefits and entitlements to be accurately calculated. The SIN will also be used for income verification purposes with the Canada Revenue Agency to deliver better service to you, and minimize government duplication.

Submitting this application is voluntary. However, if you refuse to provide your personal information, the Department of Employment and Social Development Canada (ESDC) will be unable to process your application.

The information you provide may be used and/or disclosed for policy analysis, research, and/or evaluation purposes. In order to conduct these activities, various sources of information under the custody and control of ESDC may be linked. However, these additional uses and/or disclosures of your personal information will never result in an administrative decision being made about you (such as a decision on your entitlement to a benefit).

The information you provide may be shared within ESDC, with any federal institution, provincial authority or public body created under provincial law with which the Minister of ESDC may have entered into an agreement, and/or with nongovernmental third parties for the purpose of administering the *Canada Pension Plan*, the *OAS Act*, other acts of Parliament and federal or provincial law as well as for policy analysis, research and/or evaluation purposes. The information may be shared with the government of other countries in accordance with agreements for the reciprocal administration or operation of that law, of the *OAS Act* and of the *Canada Pension Plan*.

Your personal information is administered in accordance with the *OAS Act*, the *Canada Pension Plan* and the *Privacy Act*. You have the right of access to, and to the protection of, your personal information. It will be kept in Personal Information Bank ESDC PPU 146 (CPP) and Personal Information Bank ESDC PPU 116 (OAS). Instructions for obtaining this information are outlined in the government publication entitled *Info Source*, which is available at the following Web site address: www.infosource.gc.ca. *Info Source* may also be accessed online at any Service Canada Centre.

NOTE: If you make a false or misleading statement, you may be subject to an administrative monetary penalty and interest, if any, under the *Canada Pension Plan* or the *Old Age Security Act*, or may be charged with an offence. Any benefits you received or obtained to which there was no entitlement would have to be repaid.

**Signature of
Applicant** _____

Telephone Number
(including area, city or regional code)

Date

Year Month Day

NOTE: Signature by mark is acceptable if witnessed by any responsible person who must complete the declaration on the following page.

32. Declaration of witness

I read the contents of this application to the applicant who appeared to fully understand and who made his or her mark in my presence.

Signature of Witness

Name of Witness (Please print)

Address of Witness

TO BE COMPLETED BY THE LIAISON AGENCY IN CANADA

Eligibility Date - OAS Year Month Day	Eligibility Date - CPP Year Month Day	Date of receipt Year Month Day	Age A B T ☐ ☐ ☐	Residence Status X Y Z O ☐ ☐ ☐ ☐
Payment Date - OAS Year Month Day	Payment Date - CPP Year Month Day	Elective Date Year Month Day	Residence (Transitional Rules) 3 (1) (b) 3 (1) (c)	Residence 3 (1.1)
Aggregate	I certify that the applicant is eligible to receive the benefit(s) indicated as of the date(s) shown and that the benefit(s) is (are) payable under the provisions of the <i>Old Age Security Act</i> or the <i>Canada Pension Plan</i>.			
Rounded Down	Certified by:			Date
	Verified by:			Date

Service Canada delivers Employment and Social Development Canada programs and services for the Government of Canada

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