

Canada / Estonia Agreement

Applying for Estonian Benefits

Here is some important information you need to consider when completing your application.

Please ensure you sign the application. If you are signing with a mark, (for example: "X") the signature of a witness is required.

Your application must be supported by documentation. Please submit the documents requested. Failure to complete the application and provide the requested documentation may result in delays in processing your application.

Where original documents are specifically requested, originals must be submitted with your application. You should keep a certified true copy of any originals you send us for your records. Some countries require original documentation which will not be returned to you.

You may submit the original or a photocopy that is certified as true for any of the documents where originals are not required. It is better to send certified copies of documents rather than originals. If you choose to send original documents, send them by registered mail. We will return the original documents to you. We can only accept a photocopy of an original document if it is legible and if it is a certified true copy of the original. Our staff at any Service Canada centre will photocopy your documents and certify them free of charge. If you cannot visit a Service Canada Centre, you can ask one of the following people to certify your photocopy:

Accountant; Chief of First Nations Band; Employee of a Service Canada Centre acting in an official capacity; Funeral Director; Justice of the Peace; Lawyer, Magistrate, Notary; Manager of Financial Institution; Medical and Health Practitioners: Chiropractor, Dentist, Doctor, Pharmacist, Psychologist, Nurse Practitioner, Registered Nurse; Member of Parliament or their staff; Member of Provincial Legislature or their staff; Minister of Religion; Municipal Clerk; Official of a federal government department or provincial government department, or one of its agencies; Official of an Embassy, Consulate or High Commission; Officials of a country with which Canada has a reciprocal social security agreement; Police Officer; Postmaster; Professional Engineer; Social Worker; Teacher.

People who certify photocopies must compare the original document to the photocopy, state their official position or title, sign and print their name, give their telephone number and indicate the date they certified the document.

They must also write the following statement on the photocopy: **This photocopy is a true copy of the original document which has not been altered in any way.**

If a document has information on both sides, both sides must be copied and certified. You cannot certify photocopies of your own documents, and you cannot ask a relative to do it for you.

Return your completed application, forms and supporting documents to:

International Operations
Service Canada
P.O. Box 2710 Station Main
Edmonton, AB T5J 2G4
CANADA

Disclaimer:

This application form has been developed by external sources in cooperation with Employment and Social Development Canada. The content and language contained in the form respond to the legislative needs of those external sources.

CLAIM FOR A SURVIVOR'S PENSION
TOITJAKAOTUSPENSIONI TAOTLUSE LÄBIVAATAMINE

AGREEMENT ON SOCIAL SECURITY BETWEEN CANADA AND THE REPUBLIC OF ESTONIA
EESTI VABARIIGI JA KANADA VAHELINE SOTSIAALKINDLUSTUSLEPING

1.	Institution to which the form is addressed (institution concerned or investigating institution, as applicable) Asutus, kellele vorm on adresseeritud (asjaomane asutus või kontaktasutus)	
1.1	Name	Sotsiaalkindlustusamet
1.2	Address	Lembitu 12 Tallinn 15092 ESTONIA

A. Information concerning the deceased insured person
Surnud kindlustatud isikut puudutav informatsioon

2.		
2.1	Surname Perekonnanimi	.....
2.2	Surname at birth Sünnijärgne perekonnanimi	.....
2.3	Forenames Eesnimed	.....
2.4	Previous names Varasemad nimed	.....
2.5	Sex Sugu	.....
2.6	Estonian personal ID code Eesti isikukood	.....
2.7	Canadian Social Insurance Number Kanada sotsiaalkindlustuse number	.....
3.	Nationality Kodakondsus	.....

4.	Details of birth Sünniandmed	
4.1	Date of birth Sünnikuupäev	.....
4.2	Place of birth Sünnikoht	.....
4.3	Country Riik	.....

5.	Last address of the deceased insured person Kindlustatud surnu viimane aadress	
.....		

6. The deceased person has been insured in the following countries:

Surnu on olnud kindlustatud järgmistes riikides:

Country Riik	Insurance periods Kindlustusperioodid
	From: To:
1)	
2)	
3)	
4)	

7.	On the date of death, the insured person Surma kuupäeval, kindlustatud isik
	☐ was still pursuing töötas ☐ no longer pursuing gainful employment ei töötanud

8.	
8.1	Date and place of death Surma aeg ja koht
8.2	Death ☐ is assumed ☐ is not assumed Surm oli arvatavalt ei olnud arvatavalt to have been the result of an accident at work or an occupational disease põhjustatud tööõnnetuse või kutsehaiguse tõttu
8.3	Death ☐ is assumed ☐ is not assumed Surm oli arvatavalt ei olnud arvatavalt to have been caused by a third party põhjustatud kolmanda osapoole poolt
8.4	Death ☐ is assumed ☐ is not assumed Surm oli arvatavalt ei olnud arvatavalt to have been the result of a road accident (compulsory motor insurance) saanud liiklusõnnetuse tagajärjel (kohustuslik liikluskindlustus)
8.5	In the case of a missing person Teadmata kadunud isiku puhul date of death officially presumed arvatav surmaaeg <i>enclose a copy of the judicial decision</i> <i>lisada kohtuotsuse koopia</i>

9.	
9.1	At the date of his/her death, the insured person Surma kuupäeval, kindlustatud isik ☐ was ☐ was not sai ei saanud receiving a pension pensioni
	Where appropriate, indicate Vajadusel näidake ära Type of pension Pensioniliik Institution responsible for payment of pension Pensioni maksev asutus

10. The applicant declares that before January 1, 1999 the deceased insured person**Taotleja teatab, et enne 1. jaanuari 1999, kindlustatud lahkunu**

☐	had cared for a Category I disabled person, for a disabled child or for a person under 18 years of age who was disabled since childhood on hoolitsenud I grupi invaliidi, lapsinvaliidi, või valla 18 aastase lapseest invaliidi eest
☐	had cared for a child under 3 years of age on kasvatanud alla 3 aastast last kuni lapse 3 aastaseks saamiseni
☐	had raised a child (children) for at least eight years on kasvatanud last (lapsi) vähemalt kaheksa aastat

(enclose a copy of the certification)

(lisada tõendi koopia)

B. Information concerning the applicant**Taotlejat puudutav informatsioon**

11.			
11.1	☐ Widow Lesk	☐ Widower Lesk	☐ Other applicants, excluding children Teised taotlejad, väljaarvatud lapsed
11.1-1	Relationship (for applicants other than the widow or widower) Seos kindlustatuga (taotleja puhul, kes ei ole lesk)		
11.2	Surname Perekonnanimi		
11.3	Surname at birth Sünnijärgne perekonnanimi		
11.4	Forenames Eesnimed		
11.5	Previous names Varasemad nimed		
11.6	Sex Sugu		
11.7	Estonian personal ID code Eesti isikukood		
11.8	Canadian Social Insurance number Kanada sotsiaalkindlustuse Number		
12.	Nationality Kodakondsus		
13.	Details of birth Sünniandmed		
13.1	Date of birth Sünnikuupäev		
13.2	Place of birth Sünnikoht		
13.3	Country Riik		
14.			
14.1	Date of marriage to the deceased insured person Abiellumise kuupäev lahkunud kindlustatud isikuga		
14.2	Where applicable, date of divorce Lahutuse korral kuupäev		
15.	Address Aadress		

Taotluse kuupäev

päev/kuu/aasta/...../.....

Maksmine panga kaudu

18. Information concerning the children

Informatsioon laste kohta

Perekonnanimi, eesnimi, sünnikoht ja -aeg

(enclose a copy of the birth certificates)

(lisada sünnitunnistuse koopia)

Indicate whether the child of the deceased person:

Märkige ära, kas surnud isiku laps:

is a student enrolled in daytime or full-time study or, for medical reasons, in another form of study at an upper secondary school or vocational educational institution or a student enrolled in full-time study at a university or institution of applied higher education

on gümnaasiumi või kutseõppeasutuse päevases õppevormis või täiskoormusega või meditsiinilistel näidustustel muus õppevormis õppiv õpilane või ülikooli või rakenduskõrgkooli täiskoormusega õppiv üliõpilane

☐ **Yes** ☐ **No**

(enclose a copy of the certification for children between the ages of 18 and 24)

(lisada tõendi koopia, kui lapse vanus jääbe vahemikku 18 kuni 24 aastat)

For the child who is permanently incapacitated for work, state the date when he/she was declared permanently incapacitated for work

Püsivalt töövõimetu lapse puhul märkide kuupäev, millal laps tunnistati püsivalt töövõimetuks.

.....

19. Additional information

Täiendav informatsioon

Hereby, I confirm, that the information I have given in this form is true. I authorize the Canadian competent institution to furnish to the Estonian Social Insurance Board all the information and documents which relate or could relate to this application for benefits.

Järgnevaga kinnitan, et sellel vormil esitatud informatsioon on tõene. Järgnevaga kinnitan, et sellel vormil esitatud informatsioon on tõene. Mina volitan Kanada pädevat asutust varustama Eesti Sotsiaalkindlustusametit kogu vajaliku informatsiooni ja dokumentidega, mis on seotud või võivad olla seotud käesoleva avaldusega pensioni saamiseks.

Signature

Allkiri.....

Date

Kuupäev.....

20.	Institution forwarding the form Vormi edastav asutus		
20.1	Name		
	Nimetus	.....	
20.2	Address		
	Aadress	.....	
			
20.3	Stamp		
	Pitsat		
		20.4	Date
			Kuupäev
		20.5	Signature
			Allkiri

Guide for applying for an Estonian state survivor's pension under the Social Security Agreement between the Republic of Estonia and Canada

If you live in Canada and wish to apply for an Estonian state survivor's pension, you must complete form **CAN/EST 203 "Claim for a survivor's pension"** (see pg. 3).

Please read this guide carefully and strictly follow the instructions. In order for the pension to be granted as quickly as possible it is necessary that you submit all the required documents.

Right to a survivor's pension is available for family members of their provider after his or her death. A survivor's pension is granted to children, parents and widows regardless of whether they were being supported by the provider or not.

A survivor's pension is granted if the provider had acquired the following pension qualifying period in Estonia:

Age of provider	Required pension qualifying period
16-20 years	no requirement
21-23 years	1 year
24-26 years	2 years
27-29 years	3 years
30-32 years	4 years
33-35 years	5 years
36-38 years	6 years
39-41 years	7 years
42-44 years	8 years
45-47 years	9 years
48-50 years	10 years
51-53 years	11 years
54-56 years	12 years
57-59 years	13 years
60-62 years	14 years

In order to apply for a survivor's pension, you must submit:

- a) application form CAN/EST 203 "Claim for a survivor's pension" (see pg. 3)
- b) death certificate of the provider or court judgment declaring the provider missing
- c) documents certifying pension qualifying period of the provider

The Estonian pension qualifying period is divided into:

1. Pensionable service period

The pensionable service period is accumulated until December 31, 1998. There are no entries in the State Pension Insurance register for that period and insurance periods (working periods), which occur before December 31, 1998, must be certified.

2. Accumulation period

The accumulation period is calculated for insured persons who according to the "Social Tax Act" have paid or for whom there was/is the obligation to pay social tax after January 1, 1999. There are entries in the State Pension Insurance Register for all the periods since January 1st, 1999, and these do not have to be certified to the Social Insurance Board.

In order to certify the pensionable service period (insurance periods before December 31, 1998), you must submit:

- Employment record book
- In case there is no employment record book, the pensionable service period may be certified with some other document (employment contract, letter of employment, order, personal card, wage letter, employment inventory, service letter, collective farm membership book, contract of services or some other civil law contract, etc.), which contains information about the working period.
- Diploma from trade school, vocational secondary school or institute of higher education
- Birth certificate of a child
- Employment service certificate indicating receipt of unemployment benefits or indicating the period of participation in employment training
- Marriage certificate for persons who changed name when marrying
- Military identity card

Guidelines for completing form CAN/EST 203:

Form CAN/EST 203 is used for submitting necessary information when applying for a survivor's pension.

Part A - Information concerning the deceased insured person - *must always be completed* (fields 2-10).**Information concerning the deceased insured person:**

If the birth surname of the deceased insured person differs from his/her last surname, make sure to include documents certifying the name change (marriage certificate, name change certificate etc).

Make sure to write the Estonian personal id code, if it exists.

Part B - Information concerning the applicant (fields 11-17)**Personal information of the applicant (fields 11-14)**

A survivor's pension to be granted and paid to children must be applied for by a parent or court-appointed representative.

If the birth name of the applicant differs from his/her last surname, make sure to include documents certifying the name change (marriage certificate, name change certificate etc).

Date of application (field 16)

Write the date when the applicant first submitted the application to the social security institution of his or her residence.

Payment to bank account (field 17)

It is essential for international bank transfers that you give the Bank Identifier Code (BIC) and International Bank Account Number (IBAN). These codes are given to you by the bank administering your account.

Make sure to enter in field 17.6 the desired frequency of survivor's pension payments. According to Estonian State Pension Insurance Act, a pension is paid monthly. In the case of international payments, however, less frequent payments may be more economical as it would mean fewer expenses for bank services.

Information concerning the children (field 18)

If you have children, include a copy of the birth certificates.

Institution forwarding the form (field 20)

Field 20 will be completed by the institution receiving the application and verifying the documents.

Canada / Estonia Agreement

Documents and/or information required to support your application [CAN/EST 203] for an Estonian Survivor's Pension

Original or certified documents to be submitted:

- Birth certificate for you, the deceased and any children
- Marriage certificate (if applicable)
- Proof of divorce (if applicable)
- Death certificate
- Medical evidence if you are disabled, and are a widow under age 59 ½ (woman in 2006*) or a widower under age 63 and do not have dependent children under three years of age
- Medical evidence if you are disabled, and are an ex-spouse under age 59 ½ (woman in 2006*) or under age 63 (man)
- Medical evidence if you are disabled, and are a surviving parent under age 59 ½ (mother in 2006*) or under age 63 (man)
- Medical evidence if you are disabled, and are an orphan over age 18
- Judicial decision regarding presumed death (if applicable)
- Proof of legal representation (if applicable)
- Marriage certificate if change in name (if applicable)
- Evidence of school attendance if you are between the age of 18 and 24 and attending school. You can complete the attached form “**Declaration of Attendance at School or University [ISP-1401C]**”.

Original or certified documents to be submitted for periods before 1 January 1999:

- Employment record books for the deceased (if applicable)
- If employment record books for the deceased do not exist, other documents which contain information about the deceased's working period (e.g. employment contract, letter of employment, etc.) (if applicable)

* The age requirement for women will increase by six months each year until age 63.

Canada / Estonia Agreement

Documents and/or information required to support your application [CAN/EST 203] for an Estonian Survivor's Pension

Original or certified documents to be submitted for periods prior to 1 January 1999 (cont'd):

- Diploma from trade school, vocational secondary school or institute of higher learning for the deceased (if applicable)
- Employment service certificate indicating receipt of unemployment benefits for the deceased (if applicable)
- Employment service certificate indicating periods of participation in employment training for the deceased (if applicable)
- Military identity card for the deceased (if applicable)
- If, before 1 January 1999, the deceased cared for a category 1 disabled person, a disabled child or a person under 18 years of age who was disabled since childhood, a medical report and a statutory declaration, signed by witnesses, indicating that the deceased and the disabled child/person lived together or other document supporting their living together.
- If, before 1 January 1999, the deceased cared for a child under age three, a statutory declaration, signed by witnesses, indicating that they lived together or other document supporting their living together
- If, before 1 January 1999, the deceased raised a child for at least eight years, a statutory declaration, signed by witnesses, indicating that they lived together or other document supporting their living together

IMPORTANT: If you have already submitted any of the documents required when you applied for a Canada Pension Plan or Old Age Security benefit, you do not need to resubmit them.

DECLARATION OF ATTENDANCE AT SCHOOL OR UNIVERSITY

SECTION A - TO BE COMPLETED BY STUDENT

1. Contributor's Social Insurance Number	☐ Mr. ☐ Mrs. Contributor's Given Name and Initial ☐ Ms. ☐ Miss	Last Name
2. Your Social Insurance Number	☐ Mr. ☐ Mrs. Your Given Name and Initial ☐ Ms. ☐ Miss	Last Name
3. Home Address	Home Address (No., Street, Apt., R.R.) City	
	Province or Territory Country other than Canada	Postal Code
4. Mailing Address (If different from home address)	Mailing Address (No., Street, Apt., R.R.) City	
	Province or Territory Country other than Canada	Postal Code
5A. Student ID Number	5B. Name of School, University, College, Junior College, Training Center, etc.	
6A. Type of Enrollment (if "Evening" or "Other", please provide an explanation in Number 8)	6B. Number of Courses	6C. Enrolled In (Specify Course, Grade or Program)
☐ Full Time ☐ Evening Time ☐ Other		
7A. Number of hours you are required to attend per week for course, grade or programme.	7B. When did or will your current attendance begin?	7C. When will your current attendance end?
Hours per week ▶	Year Month ▶	Year Month ▶
8. Give duration and reasons for any absence(s) during your current and past academic year plus any additional explanation with reference to question 6A above.		
9. Have you applied for or are you receiving a Canada Pension Plan Benefit as a result of the disability or death of a contributor not identified in 1. Above?		
☐ Yes ☐ No ▶		Social Insurance Number of that Contributor

IT IS AN OFFENCE TO MAKE A FALSE OR MISLEADING STATEMENT IN THIS DECLARATION

I hereby declare that, to the best of my knowledge and belief, the information given above is true and complete. I understand to notify Service Canada should I **interrupt** or **terminate** my attendance at school or university. I hereby authorize the above school or university to provide the Canada Pension Plan Administration with information regarding my enrollment and attendance.

Date	Signature of Student	Telephone Number ()
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SECTION B - TO BE COMPLETED BY SCHOOL OR UNIVERSITY

To the best of our knowledge and belief, the answers to the questions in Section A above, are correct unless otherwise stated below:
Additional Comments:

Does the above noted course load meet or exceed the minimum requirement to be considered a full-time student at your school or university?		☐ Yes ☐ No
Name and Address of School or University	Name of Authorized Person	
	Signature	
	Title	
	Date	Telephone Number ()

Service Canada delivers Human Resources and Social Development Canada (also known as Human Resources and Skills Development Canada) programs and services for the Government of Canada.